

Client:	Suite:	Move-in Date:

Assisted Living Provider Personal Service Plan Cover Sheet (Template) (attach to the Personal Service Plan)

I,, a Assisted Living Clinician and the Assisted	cknowledge that I have talked about my care pla ed Living Provider.	n with my
I agree to my Personal Service Plan dat	red	
•	nician and AL Provider about any changes to my P tact my Assisted Living Clinician or my Assisted Li	
Client/Representative Name	Client/Representative Signature	Date
AL Provider Representative Name	AL Provider Representative Signature	Date

Record of Service Changes:

Date	Services Updated Until Next Assessment	Client's	Follow-up
e.g. Jan 1, 2020	e.g. add 1 extra shower private pay	Initial	Date

Instructions for Use: The Personal Service Plan is developed by the Assisted Living Provider within 30 days of moving in. During the initial development of the Personal Service Plan and at regular intervals, the client may sign this cover sheet to acknowledge the agreed upon services. The AL Provider gives a copy of the cover sheet and the Personal Service Plan to the client. Any ongoing service changes are written in the *Record of Service Changes* section, initialed by client, and a copy of the updated cover sheet given to the client until the next assessment or quarterly review.

For internal use:					
☐ Copy of cover sheet provided to client/representative	Date:	Copy of cover sheet provided to AL Clinician	Date:		
☐ Copy of Personal Service Plan provided to client/representative	Date:	☐ Copy of Personal Service Plan provided to AL Clinician	Date:		