

# SERIOUS ILLNESS CONVERSATION GUIDE

## SUBSTITUTE DECISION-MAKERS

### A CONVERSATION TOOL FOR CLINICIANS

CONVERSATION FLOW	PATIENT-TESTED LANGUAGE
<p><b>1. Set up the conversation</b></p> <ul style="list-style-type: none"> <li>• Introduce ideas and benefits</li> <li>• Prepare of future decisions</li> <li>• Ask permission</li> </ul>	<p>"I'd like to talk about what is ahead with your _____'s illness and do some thinking in advance about what is important to him/her so that I can make sure we provide him/her with the care that they'd want - <b>is that okay?</b>"</p>
<p><b>2. Explore prior advance care planning conversations and documentation</b></p>	<p>"How much has your _____ discussed with you about about his/her priorities and wishes, especially about his/her health and illness?" "Does he/she have any previous advance care planning documents?"</p>
<p><b>3. Assess illness understanding and information preferences</b></p>	<p>"What is your current <b>understanding</b> of your _____'s illness now and how it might change over time?" "How much <b>information</b> about what is likely to be ahead with your _____'s illness would you like from me?"</p>
<p><b>4. Share prognosis and medical information</b></p> <ul style="list-style-type: none"> <li>• Tailor information to expressed preferences</li> <li>• Allow silence, explore emotions</li> <li>• Provide a warning: "I have some bad news.", or "The news is not good."</li> <li>• Frame as "wish..., worry..."</li> </ul>	<p>"I want to share with you <b>my understanding</b> of where things are with your _____'s illness..." <i>Uncertain:</i> "It can be difficult to predict what will happen with your _____'s illness. I <b>hope</b> he/she will continue to live well for a long time but I'm <b>worried</b> that he/she could get sick quickly, and I think it is important to prepare for that possibility." <b>OR</b> <i>Time:</i> "I wish we were not in this situation, but I am <b>worried</b> that time may be as short as _____ <i>express as a range, eg. days to weeks, weeks to months, months to a year</i>" <b>OR</b> <i>Function:</i> "I <b>hope</b> that this is not the case, but I'm <b>worried</b> that this may be as strong as your _____ will feel and things are likely to get more difficult.</p>
<p><b>5. Explore key topics</b></p> <ul style="list-style-type: none"> <li>• Goals</li> <li>• Fears</li> <li>• Strengths</li> <li>• Functions</li> <li>• Trade-offs</li> </ul>	<p>"What would your _____ say would be his/her most important <b>goals</b> if/when his/her health worsens? "What would your _____ say are his/her <b>biggest fears and worries</b> about his/her health?" "What gives your _____ and you <b>strength</b> as you think about the future and your _____'s illness?". "What do you think your _____ would say are <b>abilities</b> that are so critical to him/her that he/she couldn't imagine living without them?" "If your _____ becomes sicker, how much would he/she say he/she would be <b>willing to go through</b> for the possibility of gaining more time?"</p>
<p><b>6. Close the conversation</b></p> <ul style="list-style-type: none"> <li>• Summarize what you've heard</li> <li>• Make a recommendation</li> <li>• Check for alignment</li> <li>• Affirm commitment</li> </ul>	<p>"It sounds like _____ (sumarize goals and fears) is very important to your _____." "Given your _____'s goals and priorities and what we know about his/her illness at this stage, I <b>recommend</b>...." "How does this plan seem to you?" <b>"We're in this together."</b></p>
<p><b>7. Document your conversation on the ACP record</b></p>	
<p><b>8. Communicate with key clinicians</b></p>	

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